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ALBA plc & Co. KG

Berlin

Announcement pursuant to Section 23 Para. 1 Sentence 1 No. 2 of the German Securities Acquisition and Takeover Act (WpÜG) in conjunction with Section 39 Para 2 Sentence 3 No. 1 of the German Stock Exchange Act (BörsG)

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On 28 October 2024, ALBA plc & Co. KG, Berlin, Federal Republic of Germany, (the "**Bidder**") published the offer document for its public delisting tender offer to the shareholders of ALBA SE, Velten, Federal Republic of Germany, ("**ALBA SE**") for the acquisition of all no-par value bearer shares in ALBA SE (ISIN DE0006209901), including all ancillary rights existing at the time of settlement, in particular the right to receive dividends (each with a notional interest in the share capital of ALBA SE of EUR 2.60), together the "**ALBA SE Shares**") against payment of a cash consideration in the amount of EUR 7.94 per ALBA SE Share (the "**Offer**"). The period for acceptance of the Offer began on 28 October 2024 and expired on 25 November 2024, 24:00 hours (local time in Frankfurt am Main, Federal Republic of Germany).

1. By the end of the period for acceptance on 25 November 2024, 24:00 (Frankfurt am Main local time, Federal Republic of Germany) (the "**Record Date**"), the Offer has been accepted for 198,882 ALBA SE Shares. This corresponds to approximately 2.021 % of the share capital and voting rights of ALBA SE.
2. As of the Record Date, the Bidder directly held 9,198,703 ALBA SE Shares. This corresponds to approximately 93.483 % of the share capital and voting rights of ALBA SE. Pursuant to section 30 para. 1 sentence 1 no. 1, sentence 3 WpÜG, these voting rights are attributed to Dr. Eric Schweitzer, with business residence Knesebeckstraße 56-58, 10719 Berlin, Federal Republic of Germany, Patrick Schweitzer, with business residence Knesebeckstraße 56-58, 10719 Berlin, Federal Republic of Germany, and Caroline Schweitzer, with business residence Knesebeckstraße 56-58, 10719 Berlin, Federal Republic of Germany, via the Bidders, ALBA Verwaltungs Public Limited Company, which has its registered office in Dublin, Ireland, ALBA Strategy GmbH & Co. KGaA, which has its registered office in Berlin, Federal Republic of Germany, and ALBA Strategy GP GmbH, which has its registered office in Berlin, Federal Republic of Germany, and, in accordance with section 30 para. 1 sentence 1 no. 1, sentence 3 WpÜG, attributed to each of the aforementioned companies.
3. Beyond this, as of the Record Date, neither the Bidder nor persons acting jointly with it within the meaning of section 2 para. 5 WpÜG or their subsidiaries held ALBA SE Shares or voting rights in ALBA SE to be notified pursuant to sections 38, 39 WpHG. No further voting rights from ALBA SE Shares were attributed to them as of the Record Date pursuant to section 30 of the WpÜG.

As described in more detail in Section 17.5 of the Offer Document, the Offer Price for the Tendered ALBA SE Shares (as defined in Section 17.2 of the Offer Document) will be paid promptly, but no later than on the seventh banking day following this publication, i.e., on 9 December 2024.

The publication is available
on the Internet at: <https://alba-kg-offer.com>
On the Internet on: 28 November 2024.

Berlin, 28 November 2024

ALBA plc & Co. KG