

Convenience translation

ALBA plc & Co. KG

Berlin

Disclosure notice pursuant to Section 14 (3) sentence 1 no. 2 of the German Securities Acquisition and Takeover Act (WpÜG) in conjunction with Section 39 (2) sentence 3 no. 1 of the German Stock Exchange Act (BörsG)

THE INFORMATION CONTAINED HEREIN IS NOT INTENDED FOR PUBLICATION OR DISTRIBUTION, IN WHOLE OR IN PART, IN, WITHIN, OR FROM COUNTRIES WHERE THE PUBLICATION OR DISTRIBUTION OF SUCH INFORMATION IS SUBJECT TO STATUTORY RESTRICTIONS.

The offer document for the public delisting tender offer of ALBA plc & Co. KG, Berlin, Germany, to the shareholders of ALBA SE, Velten, Germany, for the acquisition of all no-par value bearer shares in ALBA SE not already held directly by ALBA plc & Co. KG, with a pro rata amount of the share capital of ALBA SE of EUR 2.60 each (ISIN DE0006209901), as well as a non-binding English translation of the offer document, will be available from today at COMMERZBANK Aktiengesellschaft, Mainzer Landstraße 153, 60327 Frankfurt/Main, Germany, (order for dispatch of the offer document, also by e-mail to ALBA-Offer@commerzbank.com, stating a complete postal address).

The acceptance period for the public delisting tender offer begins today and will end on 25 November 2024, 24:00 hours (local time in Frankfurt am Main, Federal Republic of Germany).

The offer document and its non-binding English translation are also available online at <https://alba-kg-offer.com>.

Publication is available
on the internet at: <https://alba-kg-offer.com>
on the internet on: 28 October 2024.

Berlin, 28 October 2024

ALBA plc & Co. KG